

Max Refund Guarantee Claim Form

You must have filed first with Credit Karma Tax to qualify for our Max Refund Guarantee. If you have further questions, please review our FAQs [here](#).

Please print and mail this form with your claim package.

First Name

Last Name:

Email associated with your Credit Karma Tax account:

Date of Birth:

Street Address:

Street Address (2):

City: _____ State: _____

Zip Code: _____

Phone Number (optional):

Please note that a Max Refund Guarantee claim must be accompanied by the following documents:

- Credit Karma Tax Max Refund Guarantee Claim Form (all sections must be filled in);
- Copy of your printed amended return (1040, 1040x and supporting schedules) from the other online tax preparation service; and
- Copy of your Record of Account Transcript from the IRS.
 - [Click here](#) to create an account with the IRS and download a copy of your Record of Account Transcript – make sure it is a copy of your amended return.
 - You'll be able to track the status of your amended return [here](#)– once it's accepted by the IRS, you can download a copy using the link in the next step.
 - Note: this will not be available until the IRS has **accepted** your amended return.

Mail this claim form and all required documents to:

Credit Karma Tax, Inc. Max
Refund Guarantee Claims
P.O.Box 49264
Charlotte, NC 28277-9264

